

#### IFOAM – Organics International

# Participatory Guarantee Systems (PGS): what, why and how





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The Introduction to Participatory Guarantee System is available in EN, FR, ES, GR, CZ, Hu, IT, ALB here: https://www.youtube.com/watch?v=vb1hfRswKMg

**The full documentary is available** in EN, FR, ES, PT, KO here: https://www.youtube.com/watch?v=GbwiCwhlAEs





# 1. What is a guarantee system for organic agriculture?

The different types of guarantee





Organic agriculture is a production system that sustains the health of soils, ecosystems, and people.

It relies on ecological processes, biodiversity, and cycles adapted to local conditions, rather than the use of inputs with adverse effects.

Organic agriculture combines tradition, innovation, and science to benefit the shared environment and promote fair relationships and a good quality of life for all involved.

-- Official IFOAM Definition -



#### Why is a guarantee system needed?

- Consumers pay a premium price, or make an extra efforts to seek organic products, because they believe that such products correspond to particular efforts at the production level.
- Producers should produce according to expectations. They commit to follow a set of organic practices.
- Organic practices are often laid down in an organic standard, which gives to the producers following such standard the access to an organic label.
- Label = consumer recognition and trust.
- Who guarantees that the producers really follow the standard?

## → Organic guarantee system



#### Basis of an Organic Guarantee System

- an **organic standard**, which contains the production requirements that organic farmers, processors (and traders) must comply with;
- an organic verification system (also sometimes called conformity
  assessment system, or "control system" in the case of third party
  certification), which can be either third party certification or PGS and
  serves to verify compliance tot the standard, in a consistent way.
- an organic consumer-facing **label** which is a logo put on the products that have successfully been guaranteed through the organic guarantee system



#### Who provides the organic guarantee?

- First party is the producer himself. Second party is another producer, the buyer, a consumer (etc.). A third party is a person or organization that is independent from the producer and the buyer and has nothing to do with the value chain
- First party guarantee: Self Claim
- Second party guarantee: e.g. PGS.
- Third-party certification: Independent certification body





Participatory Guarantee Systems (PGS) are locally focused quality assurance systems. They certify producers based on active participation of stakeholders and are built on a foundation of trust, social networks and knowledge exchange.

-- Official IFOAM Definition -

#### Do not confuse PGS and Group Certification



#### Group Certification and Internal Control Systems:

 An Internal Control System (ICS) is the part of a documented quality assurance system that allows an external certification body to delegate the periodical inspection of individual group members to an identified body or unit within the certified operator.

This means that the third-party certification bodies only have to inspect the well-functioning of the system, as well as to perform a few spot-check re-inspections of individual smallholders.



## How do Third Party and PGS align

- PGS and Third Party are regarded by IFOAM Organics International as a <u>complementary approaches</u> to Organic Guarantee and Certification
- The idea is that different producers in different situations need different solutions
- Equally valid approaches to ensure compliance with standards for organic agriculture

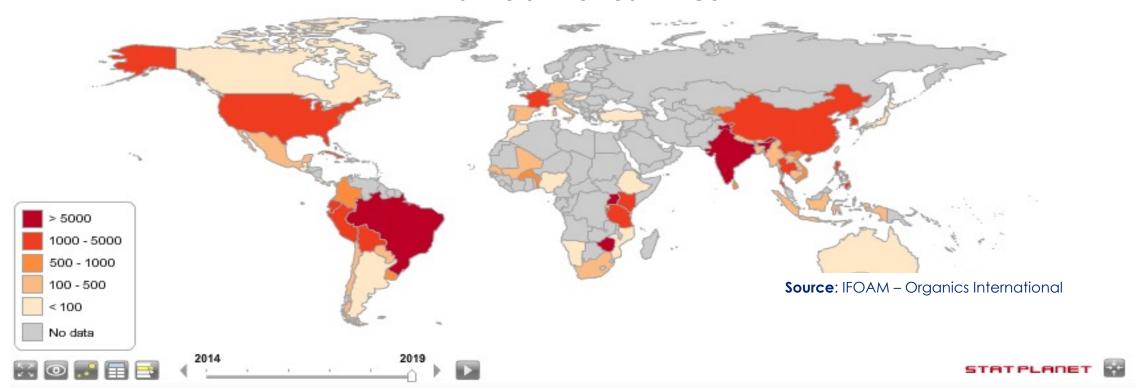


# 2. PGS development worldwide

### **Current Status of PGS worldwide**



#### Farmers involved in PGS

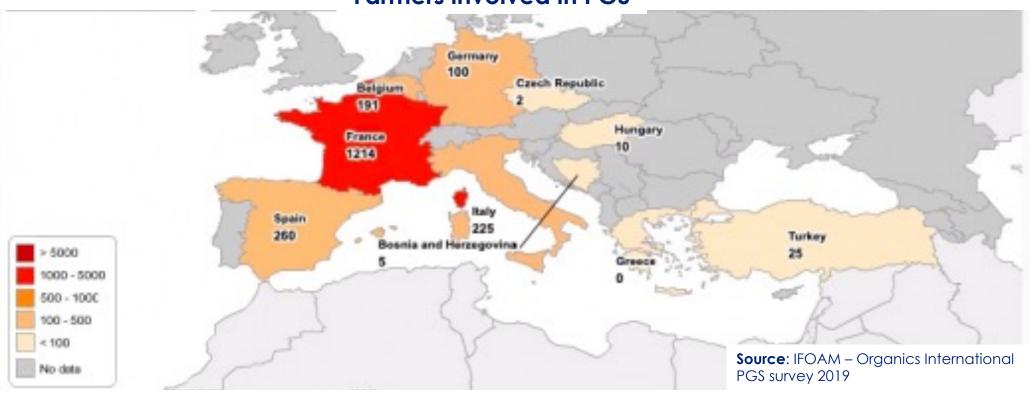


- Around 1'244'239 smallholders are benefiting from the system and 1'205'050 are already certified.
- 242 PGS initiatives exist worldwide of which 63 are under development and 179 are fully operational,
- South-East Asia (India), Latin America and Africa are the regions with the highest level of PGS development

# PGS in Europe: Producers involved



#### Farmers involved in PGS

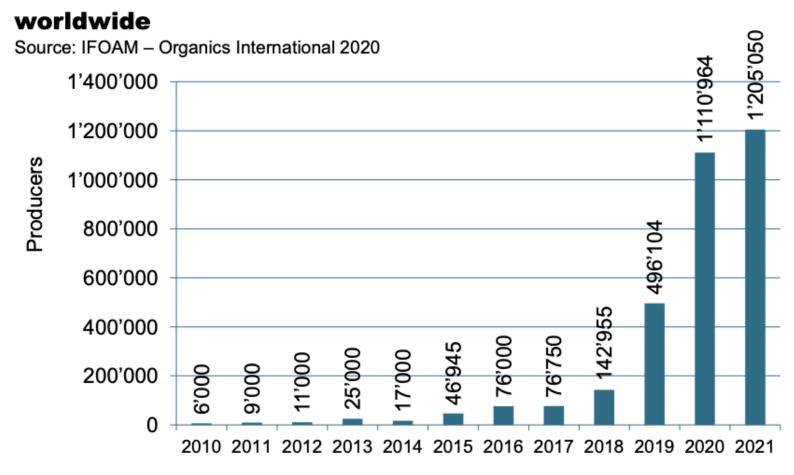


We have recorded in our PGS database 31 PGS initiatives in Europe, with at least 2070 producers involved and 1667 producers certified.

## The growth of PGS worldwide



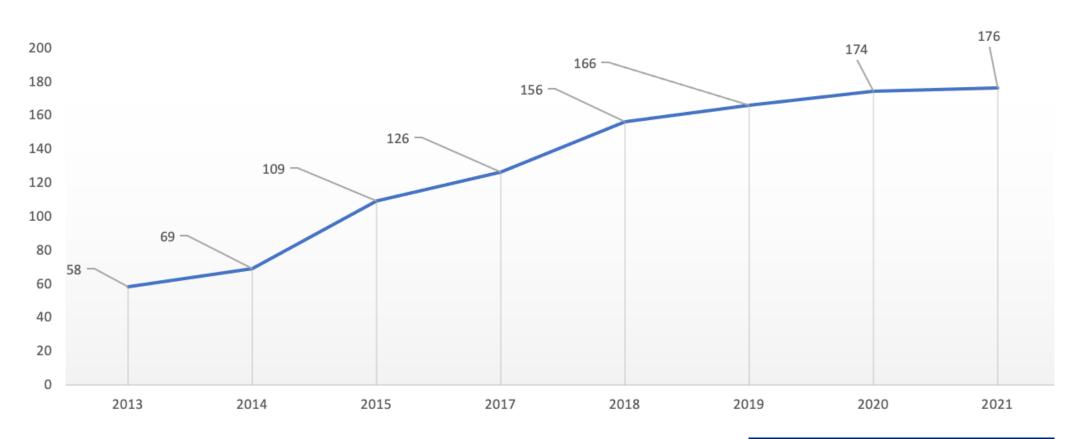
#### **Development of PGS-certified producers**



#### **PGS** initiatives growth



#### Number of PGS initiatives operational worldwide 2013-2021

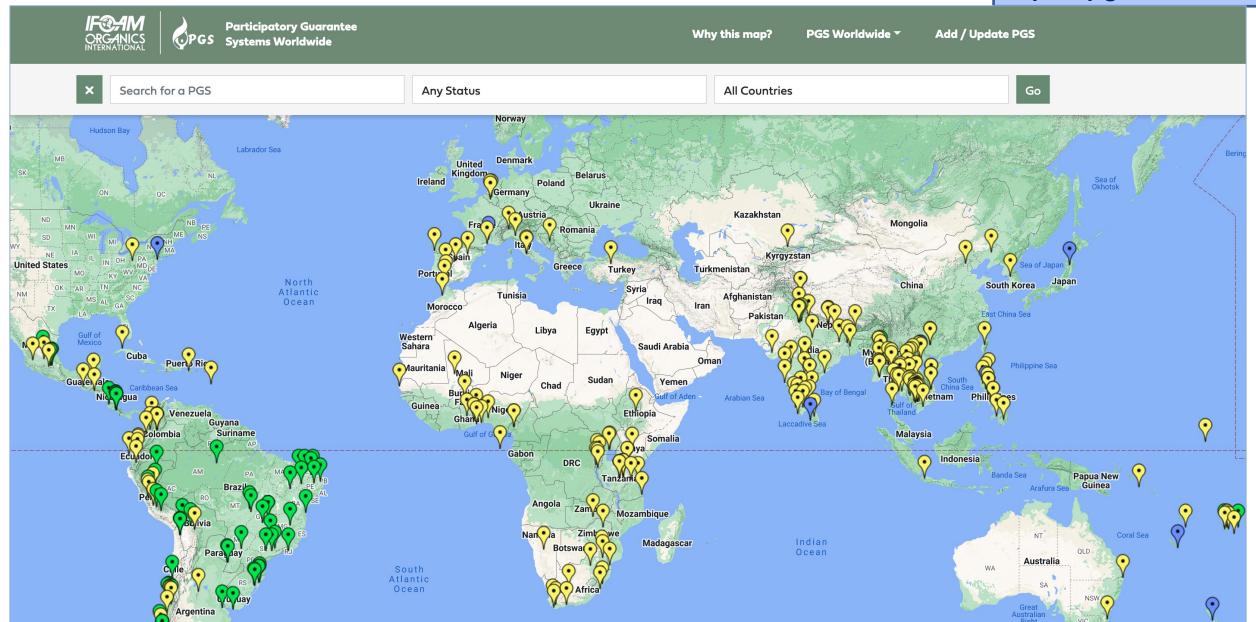


**Source**: IFOAM – Organics International

# The global map of PGS initiatives



https://pgs.ifoam.bio/

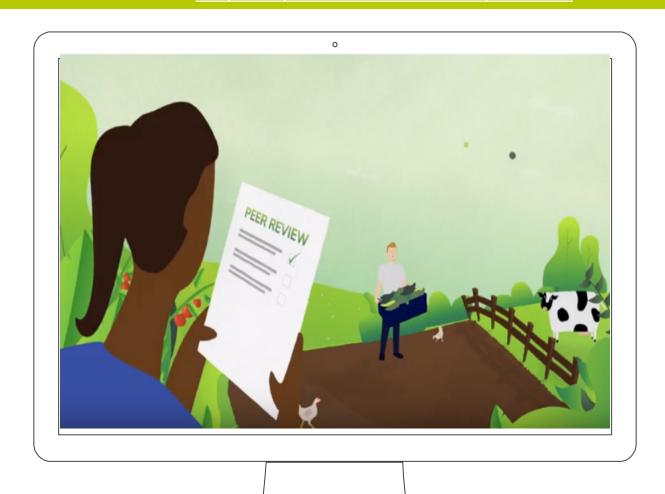




# 3. Key Elements and Features of PGS

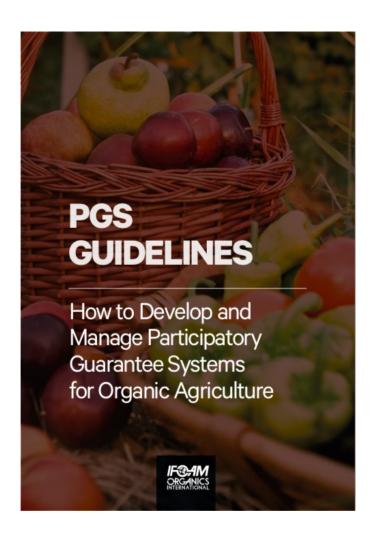


**PGS and local sustainable food systems** is available in EN, FR, CC, HU, GR, ALB here: <a href="https://youtu.be/VfRmaqWaB5A">https://youtu.be/VfRmaqWaB5A</a>





#### Resources: PGS Guidelines



These guidelines make the cornerstone of the toolkit. They highlight how, although developed independently in different countries and cultural contexts, PGS initiatives around the world share a common set of key elements and features. This revised edition of the PGS guidelines also propose a step by step approach for implementing PGS and introduce other important concepts like marketing and organisational arrangement.

Available at: https://www.ifoam.bio/our-work/how/standards-certification/participatory-guarantee-systems/pgs-toolkit



### PGS aim to ...

provide a credible organic guarantee to consumers seeking organic produce...

- ...creating meaningful relationships between stakeholders, based on democracy and inclusion
- ...at a reasonable cost for the farmer
- ...building alternative food networks
- ...reestablishing ownerships of production standards and certification
- ...supporting agroecological approach (science-practice-movement)
- …fostering food sovereignty



### Motivation behind starting a PGS:

- Make organic claims (or differentiate organic produce from conventional produce, or ensure the organic quality of the produce)
- Less administrative burden for producers
- Customers need assurance
- Frustration with OA regulation/3<sup>rd</sup> party certification
- Improved knowledge sharing and participation
- Community building/empowerment
- Build local food systems

What would be yours?



# The Key Elements of PGS





# The Key features of PGS

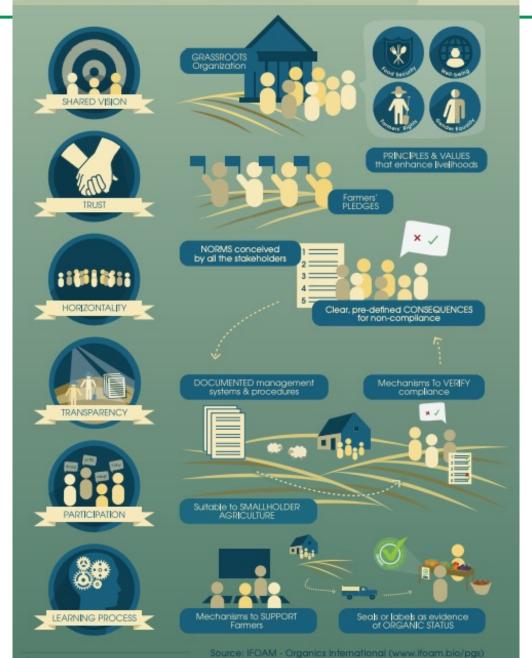


- 1. Norms conceived by the stakeholders
- 2. Grassroots organization
- 3. Suitable to smallholder agriculture
- 4. Principles and values that enhance livelihoods and promote organic agriculture.
- Documented management systems and procedures
- 6. Mechanisms to verify farmer's compliance
- 7. Mechanisms for supporting farmers
- 8. Farmer's pledge or similar (contract etc..)
- 9. Seals or labels
- 10. Clear and previously defined consequences

## Participatory Guarantee Systems KEY ELEMENTS FEATURES







### Stakeholders participation is the essence of PGS



#### They participate in:

- Shaping and selection of standards
- Designing the procedures
- Decision making
- Verification procedures
- → Peer review



## Peer review





Process where farmers belonging to the PGS, together with consumers and other stakeholders assess the production practices of their peers.

It is the core of PGS.

It means that the quality control is not carried out by an external inspector but by the members of the same group, community, association.



# PGS: more than a guarantee system

- Bring people together
- Is a tool for collective actions bringing opportunities for cooperation and other social processes
- Generates learning and improvement of practices for farmers and consumers
  - Build alternative food systems

These benefits may even be perceived as bigger benefits of the PGS than the certification itself



# 4. Focus on the peer review process

# Peer Review



- Process where farmers belonging to the PGS together with consumers and other stakeholders assess the production practices of their peers.
- It is the core of the PGS.
- It means that the quality control is not carried out by an external inspector but by the members of the same group.



# Why



The goal of the peer review should be always two-fold:

to verify that the standards are being upheld,

 to create the opportunity for producers to review their practices with their peers and reflect on how to improve

further.

This is an exchange exchange that goes beyond a simple control



# What



#### A peer review is:

- An assessment of a producer that is either applying for the first time to become a member of a PGS or either that needs his/her certification to be renovated.
- A verification of the production practices, but it could/should also include an assessment of the broader sustainability goals of a producer.

#### The assessment is based on:

- Field observations
- Interview with the producer/processor
- consultation of administrative and accounting documents
- The output from this process is a written report of the peer review visit (dated and signed) with details of what was seen and any non-compliance activities.

# Who



Generally, during the peer review, the following stakeholders are involved:

- The team performing the peer review
- The Producer reviewed





# How to behave when doing a peer review?

- Being part of the team that reviews a farm requires acquiring a certain amount of knowledge and competences in order to conduct a visit that can be really constructive for all participants
- It is also a matter of how the people performing the review position themselves during the visit
- It is fundamental that a sense of trust and transparency is built among all actors, because if the reviewers are unable to identify the needs of the producer being assessed, the PGS will not be able to play its role in improving practices



# Attitude and ethical behavior of the team

- be attentive and observe carefully,
- be ready to adapt to different people and situations,
- be consistent in keeping the time (it might be necessary to interrupt certain discussions and to postpone them to after the visit),
- be able to rephrase questions if necessary, so as not to put the producer in difficulty if she/he did not understand the question,
- be able to rephrase the answers ensuring mutual understanding among all participants,
- be able to analyze while avoiding personal judgements,
- be able to summaries,
- be able to maintain a certain level of detachment from the situation.

## When



Usually at least once a year

 Always when a new producer applies to become a member

If producers hold already an organic certificate issued by a third party certification body, the peer review could follow a different schedule





## How



Defining how the PGS will ensure compliance, thus how the peer review should be organised and implemented, should be discussed in a participatory way in the initial stage of

creation of a PGS initiative



## Tools to gather information



**Objective**: to perform the peer reviews in an efficient, fair and comparable way

- → every PGS develops **a set of templates and procedures** to help its members achieve this objective.
- → different PGS initiatives have different tools, however a common set of support documents can be identified.

Take care to keep the process easy to follow and understand for all members!



# The Organic Standards





# Checklist of questions





# The peer review report



42

Annexes

1/11

55

#### F. Rapport d'enquête

#### SYNTHÈSE DE L'ENQUÊTE NATURE & PROGRÈS 20\_\_\_

Signature Enquêteur :

.... Accompagnateur(s): ...

Nom de l'adhérent : Adresse :									
Tel :	Tel : E-mail :								
Evaluation de l'exploi	Evaluation de l'exploitation par rapport à la Charte ? 🔲 oui 👊 non								
Contrôle A.B. CEE : 🖸 oui 🚨 non Organisme :									
	avail Humain (UHT) : ouvriers permanents :	saisonniers : stagiaires :							
Surface totale :	Surface Agricole Uti	le: Bio:							
		onnel : Autre (préciser) :							
Pro	oduits pour lesquels l'adhéren	t demande la mention N&P							
Cultures – animaux produits tranformés		Caractéristiques							

Signature Adhérent :

Annexes



ECOULEMENT DE LA	PRODUCTION	<b>NATUR</b>
Stockage:  Stockage à la ferme Certains produits sont-ils stockés à l'ex Si oui, lesquels ? Nom et adresse du stockeur:		PROGE
Mode de vente :  Vente à la ferme Vente sur les marchés (journées et lieu Vente aux foires biologiques (dates et Vente en gros (vrac ou conditionné), p Achat / Revente de produits. Précisez la données du/des fournisseur(s) :	lieux) : roduits, quantités, clie	
Les quantités vendues sont-elles cohérer achats ? (Faire une balance sur 1 mois si		n ou les
Panneau de marché conforme ? □ Oui Etiquette conforme ? □ Oui □ non (joindre une étiquette au dossier pour in		10/11
AVIS POUR L'ATTRIBUTION	ON DE LA MENTI	ON
Avis de l'enquêteur (appréciation globale	e et points de non con	formité) :
Fait à le		
Signature Enguêteur N&P		

60

11/11

## Additional documents



# Beside these basic documents, several PGS initiatives use also:

- Farm/business management plan
- Records of practices
- Maps
- Other type of record keeping



## In practice:



#### Several steps:

- Before the visit → Preparation
- On the field: physically going around the farm and/or the processing workshop
- The "administrative" part: to check the accounting elements (verification of invoices, traceability tests ...)

## Preparation



#### The coordinator should:

- Make contact with the producer member to be reviewed in advance (at least one month) so that he/she can prepare the necessary documents (invoices, mapping areas of harvest or foraging ...)
- Send a reminder a few days before.
- Foresee to schedule visits also to plots, apiaries, etc. distant from the farm itself

#### Reviewers and the producer should prepare for the review by:

- Reading the standards and their guide well in advance.
- Reading the visit support materials well in advance and the previous report.
- Note the specific points to check/discuss during the visit.

## **Example:**



- 1) make an inventory of the type of the productions perform at the farm and report them on the summary sheet  $\rightarrow$  1,5 hours
- 2) Read and discuss with the producers the requests for improvement done the previous year. Question the member about what could be done, the context, the difficulties encountered > 1 hour
- 3) Continue with the "field" part → 0,5 hour
- 4) Finish with the administrative part → 1 hour

Remember to keep an eye at the time!



# Confidentiality

Beyond the legal framework that concerns the confidentiality obligations in the business sector, the team performing the review, as any member of the PGS initiative, has a "moral" duty of discretion and confidentiality (which can also be agreed signing a written contract) so as not to harm the producers visited, who open their farm in full confidence.

For example, members of Nature et Progrès sign a document called 'Engagement déontologique et de confidentialité à Nature et Progrès'.



## ENGAGEMENT DEONTOLOGIQUE ET DE CONFIDENTIALITE au SYSTEME PARTICIPATIF DE GARANTIE de NATURE & PROGRES

Je soussigné(e)	:	
Adresse:		
Tel:		
Mandaté par :		La COMAC fédérale
		La COMAC locale

- 1/ à respecter l'obligation de réserve liée à ma fonction, à savoir, ne faire aucune déclaration à des tiers ni porter de jugement public sur les avis et délibérations de la COMAC fédérale ou de la COMAC locale.
- 2/ à respecter la confidentialité dans le cadre du Secret Professionnel\* concernant toute information recueillie au cours des enquêtes et contenue dans les dossiers et documents soumis à la COMAC fédérale ou locale, ainsi que sur la teneur des avis et délibérations de cette Commission (sauf après publication par Nature & Progrès ou autorisation donnée par la dite Commission) et à m'exposer à toutes poursuites et sanctions, y compris de la part de Nature & Progrès, en cas de violation du secret.
- 3/ à agir en mon âme et conscience et en toute objectivité, lors des enquêtes et dans l'instruction des dossiers soumis à la COMAC fédérale ou locale hors de toute notion de concurrence économique et commerciale pouvant me concerner (concurrence éventuelle avec l'opérateur dont le dossier est étudié).
- 4/ à ne pas enquêter, ni instruire de dossiers de tout concurrent direct (lorsque la COMAC et l'enquêteur jugent qu'il y a concurrence directe évidente).

La notion de concurrence directe est limitée :

- A l'existence de secrets de fabrication et commerciaux dans la même spécialité que l'enquêteur;
- A la notion de territorialité: zones d'action ou de vente identiques: marchés forains, clients.
- 5/ à respecter la vision commune du Système Participatif de Garantie de Nature & Progrès : le niveau de référence est définis par les cahiers des charges, et l'attribution de la mention se fait sur la base de ces critères. Cependant, ceux-ci reposent autant sur le respect des règles techniques que sur les moyens mis en œuvre pour y parvenir. La recherche continue de pistes d'amélioration des pratiques est privilégiée afin de tendre vers plus de cohérence.

Fait à	<u>le</u>
Signature (la faire précéder des mots «	lu et approuvé »)

Copie : 1 copie sera conservée par le signataire.

Le texte fondamental en matière de Secret Professionnel est l'article 378 Alinéa 1 du Code Pénal.



# Peer Learning

The peer review is a space for learning, where additional knowledge gaps and needs can be identified

The learning process for the producer assessed:

- Explain and clarify her/his own's own practices
- Reciprocal learning



- understand and get to know what does it mean farming and the challenges behind this job





# Continuous improvement of practices

The objective of a PGS is never the certification in itself.

PGS initiatives always invests in mechanism to support their producers and to work towards a better agriculture and society:

How to do it? → some Examples

- Using the network as a resource
- Organising Professional meetings
- Establishing mentorship
- Looking for resources outside



# 5. First steps in PGS implementation



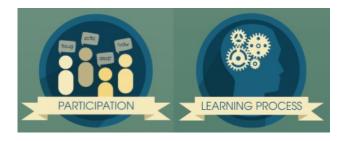




# 1. Situation analysis

To understand **if PGS is relevant/important/necessary** for a certain group of stakeholders, they should understand:

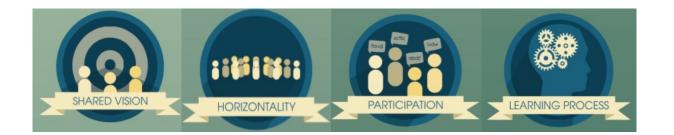
- the context in which it would be implemented,
- the needs of those involved,
- the challenges and the opportunities





## 2. Build a shared vision

- The PGS development is the implementation of a Shared Vision
- Building a shared vision through a participatory process is an essential step in the PGS development
- People need to understand the benefits they can get from joining a PGS
- They also need to make a commitment towards achieving this common goal.
- No matter how complex or easy is this vision, the important thing is to ensure that it
  is accepted and understood by all members.





# 3. Agree and document how the PGS should work

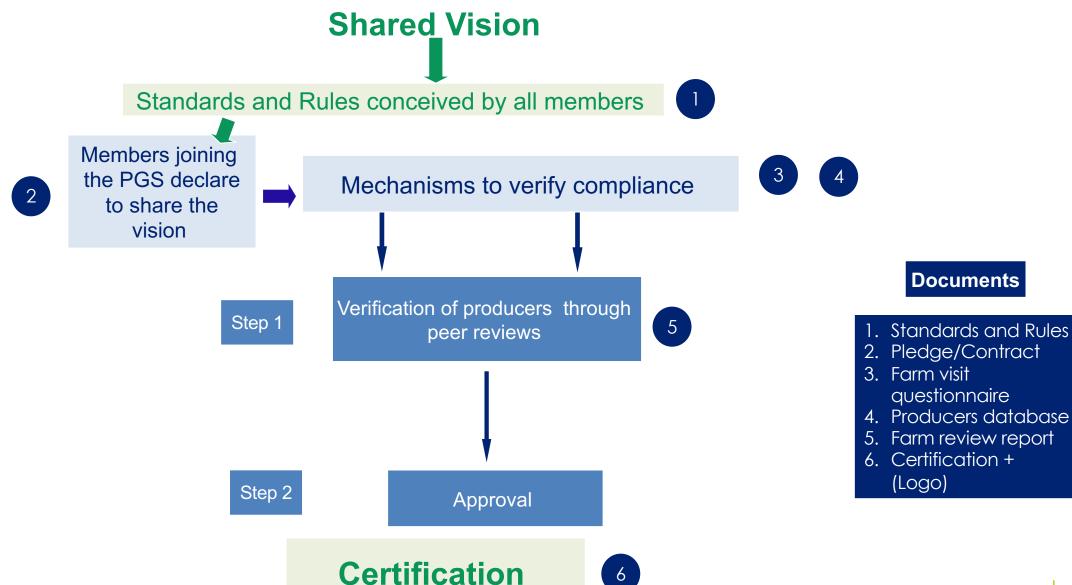
#### A PGS initiative should have:

- Shared vision (Charter or similar)
- Standards
- Rules/norms: including consequences for non-compliance
- Pledge/contract between members of the PGS
- Documented management systems and procedures
- Certificate
- Producers database
- Logo (optional)
- Legal entity (optional)



## How PGS normally work:





### Deciding on the organic standard



- Standards = production rules
- It contains the production requirements that organic farmers, processors (and traders) must comply with.
- A PGS can decide to develop a new organic standard or to adapt an existing one.
- The development or adaptation of standard must be a participatory process
- Involving expert in organic farming could be beneficial



## Deciding on the organic standard



- Standards can be lengthy documents. A summary is helpful.
- It is important that producers are:
  - aware of what the standards entail
  - have access to the principles and key messages in these standards
  - have access to a copy of the full standard.

Standards can be made available on the website of the PGS initiative i.e. for CNG where they're summarized and in printer-friendly format

## **Examples: Production standards of N&P**





#### 15 technical production standards



## **PGS** procedures



#### Describe operational aspects of a PGS:

- requirements for application and membership
- steps to be followed in the organic verification process
- documentation requirements
- Procedures for improvement of practices
- sanctions relating to non-compliance.

All this information can be summarized in a manual or guidelines that should be distributed to

all PGS members

## **PGS Manual**



- Vision + objectives of the PGS
- Process to accept a new producer (Application form + procedure + fee scheme if any)
- Process to renew certificates (checklist + procedure)
- Peer review and decision on certification
- Roles and responsibilities in the PGS (producers and consumers)
- What data needs to be collected and kept?
- What happens in case of non-conformity?
- Rules for using the PGS labels

## Input list



- Clearly define which inputs are allowed for producers and processors.
- In case of doubts about an input used during a peer review:
  - Ask for receipt
  - Write down the composition, take a picture of the product
  - Define a group of people within the initiative that are in charge of investigating such cases, including assessing new products coming on the market.
  - If possible consult with a specialist

### Non-compliance







- Peer review is a tool for improving practices, as well as a tool to verify compliance.
- There will always be circumstances where producers are unable or fail to comply with the standards and rules of their PGS.
- PGS initiative should establish from the beginning clear predefined consequences for non-compliance.
- The non-compliance sanctions should be graded to fit with the seriousness of the non-compliance.
- They have to be agreed by all stakeholders.
- Producers should be able to make an appeal in case they don't agree with the sanctions.



### 4. Build awareness of the standards and make pledge

It's fundamental that all actors involved understand and agree on the values and norms that define how the PGS will work, training is an essential step.

Once all stakeholders agree in being part of the PGS it's important to formally ratify this decision through a written agreement or contract.



I PROMISE that I will treat my farm as a ho practices to grow wholesome, nutritious foo I WILL work within the environmental and p Farm Endorsement Ecological Development ability and for the duration of my membersh

- I will work to develop the fertility animals through ecologically sustaina
- I will encourage and develop bio ecological agriculture system.
- I will ensure that on my farm all ani humanely and in a way that ensure
- I will work with my peer support and attend meetings in order to incr and environmental practices relevan
- I will participate in audits on oth disclose my farming records and ann general public.

All of the information that I have provided t Byron Region is accurate and true and I will continuing membership and endorsement st

Date :/
Signed: (all decision making parties on the farm to sign)
(please print signed name(s) )
Witnessed by :

#### **Certified Naturally Grown**

Please initial each statement that applies to you

#### Declaration for 2018 ~ Mushroom Operation



#### Byron Region

Farmer's Pledge

arm Name:				

1 (....) declare and efficer that the information or bmitted via the Certified Naturally e, and that all information will be kept changes. Contrat d'engagement e CNG standards, and our practices

Demande de mention 20

Je soussigné(e),	Tel:
(Compléter par le nom d'une personne physique)	Fax:
Au nom de	E-mail:
(Compléter, le cas échéant, par le nom de la personne morale)	
Adresse:	

Demande la mention NATURE & PROGRES pour l'année 20\_\_.

#### Je m'engage à :

Appliquer au mieux la Charte Nature et Progrès,

- Respecter les règles de production du ou des cahiers des charges Nature & Progrès me concernant,
- Signaler sans délai et soumettre à l'approbation de la Fédération Nature & Progrès toute modification relative à mes produits,
- Observer le règlement d'utilisation de la mention Nature & Progrès et sa charte graphique, en particulier pour l'étiquetage de mes produits, documents de communication, panneaux d'affichages ...
- Soumettre tout nouvel étiquetage à la COMAC fédérale ou la COMAC locale agréée,
- Accepter la visite, même inopinée, d'enquêteurs mandatés par la COMAC fédérale ou par la COMAC locale agréée, pour contrôler la conformité de mes pratiques vis-à-vis de la charte et des cahiers des charges de N&P sur l'ensemble de mon activité, ainsi que ma comptabilité,
- Transmettre dès réception, à la COMAC fédérale ou la COMAC locale agréée, une copie du rapport de visite (recto/verso) de l'organisme de contrôle pour l'année en cours ainsi que le certificat de conformité correspondant (cette obligation ne s'applique qu'à ceux qui sont certifiés « agriculture biologique »),
- M'acquitter de mon adhésion et de mes frais de mention à la Fédération et/ou au groupe local,
- Transmettre à la Fédération Nature et Progrès le montant de mon chiffre d'affaires de vente de produits sous mention N&P, éventuellement diminué de mes achats d'intrants sous mention N&P, et payer, à réception de la facture, ma cotisation solidaire sur chiffre d'affaires,
- Participer aux activités de mon groupe local Nature & Progrès et de la COMAC.

Ce contrat est renouvelé par tacite reconduction à la fin de l'année civile. Toute résiliation de sera signalée dans les meilleurs délais à la Fédération Nature & Progrès par lettre recommandée.

Signature

vion	controle	pour	ceruncation	en agriculture	biologique	est rait p	ar:	(nom de	Forganisme	certifica

1 reserves the right to remove us from go and marketing materials for any

to CNG standards, or have missing or

resent products as Certified Naturally standards and come from a Certified

sed to grow CNG mushrooms meets etals or byproducts of GMO crops.

our operation, and initial the statements

sterilization a) meet CNG standards or pplicable (please circle one!)

or b) will be brought into compliance e circle one!)

n pressure treated wood used to ed wood removed within two months or

Date	_	_	_	

Third Floor • Brooklyn, NY 11215 lygrown.org • www.naturallygrown.org



## 5. Map farm and record farm details

- Name of the producer and Company
- Address
- Local group to which they belong (if it is a PGS with several groups)
- •Kinds of products
- Area of the farm (ha)

Date on which he or she joined the group (= date of signing the commitment /

pledge)

- Date of last peer review
- Certification decision
- Sanctions/recommendations
- •Etc....



## **Excel sheet**

#### Masipag

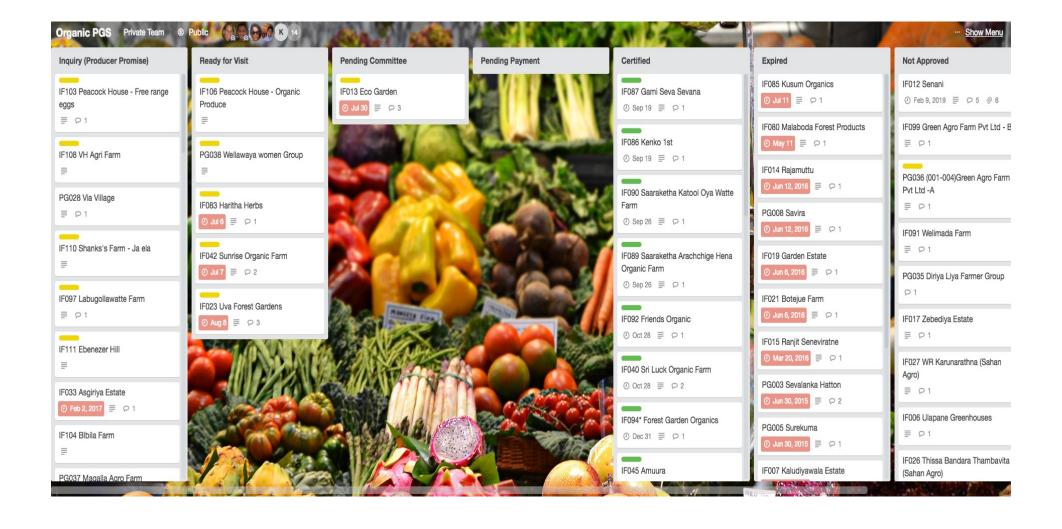


Name	Address	Organization	Crops	Area (ha)	Date of inspection	Sanctions/recoms	Status	Validity
	Bejajeng, Taloy Norte, Tuba, Benguet	Bejajeng Pansigshan Organic Producers Association (BPOPA)	Native utong, pechay, mustard, tomato, spinach, beans, dragon fruit, tonsoy, guyabano, banana, pomelo, jackfruit, mango, star apple, santol, guava, coconut, kalamansi, avocado	0,48	March 22, 2017	dagdagan ng buffer zone; maglagay ng tamang dami ng compost sa lupang tinataniman; dagdagan ang paggawa ng compost	passed from Aug 22, 2017 to Aug. 22, 2018	March 2017- March 201
	Bejajeng, Taloy Norte, Tuba, Benguet	ВРОРА	eggplant, beans, gabi, strawberry, green onions, upo, kamatis, sayote, green onions, camote, banana, sili labuyo, alugbai, mint	1 ha	13.Mar.17	subukang gumamit ng crates upnag hindi masira ang mga produkto; dagdagan ang compost at gumawa ng concoctions	passed from Aug 22, 2017 to Aug. 22, 2018	March 2017- June 201
	Bejajeng, Taloy Norte, Tuba, Benguet	врора	Pace,Sayote, alugbati,Tomato,potato,pechay, amti,sitting beans,onions,cassava, mint,bell pepper,banana	3 lots	13.Mar.17	mag-practice ng organic farming (fertilization and pest management); gumamit ng mas mataas na buffer katulad ng ipil, made de cacao at iba pa; hanggang maari, gumamit ng crates upang mapangalagaan ang mga produkto	passed from Aug 22, 2017 to Aug. 22, 2018	March 2017- June 201
	Tabaan Norte, Tuba, benguet	AOFA	rambutan,calamansi,jack fruit, pomelo,pineapple,guyabano, mango,marunggay native, longgan,pomelo, cacao, squash,ambuligan	0,6	23.Mar.17	magkaroon ng storage at packaging area, compost shed; lagyan ng kanal sa farm (lot 2)	passed from Aug 22, 2017 to Aug. 22, 2018	March 2017- May 201
	Bejajeng,Taloy Norte, Tuba,Benguet	BPOPA	galyang,amti,alugbati,gabi(mindanao,s pinach,oregano,fern,avocado,coocnut tree,lemon tree,banana,corn,upo,guava	0,03	13.Mar.17	magdagdag ng compost; magdagdag ng concoction para sa nitrogen at insect repellant; magtanim ng sunflower	passed from Aug 22, 2017 to Aug. 22, 2018	March 2017- June 201
	Bejajeng, Taloy Norte		onions,papaya,sayote,gabi,banana,mai s,kamote,kamoteng kahoy,pechay,siling labuyo,unas	0.0050sq.m	13.Mar.17	magtanim ng sunflower para sa contouring at magdagdag ng compost	passed from Aug 22, 2017 to Aug. 22, 2018	March 2017- June 201
	Palina,Taloy Sur,Tuba, Benguet	Ti Ubbig ti Biag Organic Farmer's Association	camote lamut,cassava,gabi,ginger,togi,upi,caca o,chinese mal.,sili panigang,sili labuyo,pechay,mustard,corn,papaya,ba nana	0,35	21.Mar.17	ipagpatuloy ang organic agriculture practice; dagdagan ang concoction katulad ng FPJ, FFJ, etc.	passed from Aug 22, 2017 to Aug. 22, 2018	March 2017- June 201
	Palina,Taloy Sur,Tuba, Benguet	Ti Ubbig ti Biag Organic Farmer's Association	ampalaya,beans,eggplant,tomato,wing beans,fern,durian,guyabano,mango,sta rapple,cacao,coconut,marang	1	21.Mar.17	maglagay ng buffer sa kanang bahagi ng farm; dagdagan ang compost at concoction; maglagay ng storage at compost shed	passed from Aug 22, 2017 to Aug. 22, 2018	March 2017- June 201

#### Cloud based database

#### **Good Market PGS**





## Software examples

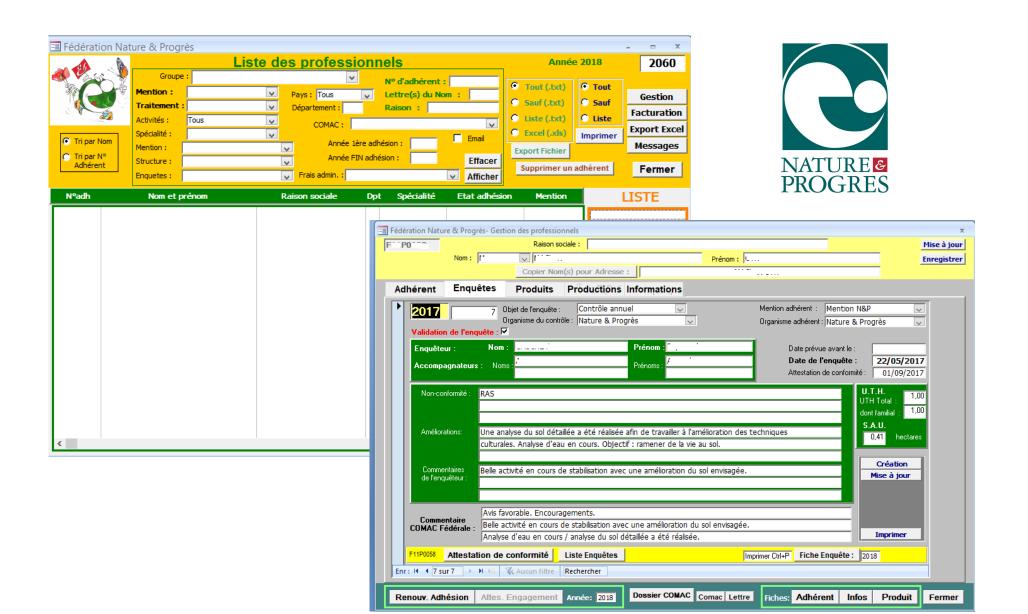
#### **PGS Vietnam**





## Software examples







## 6. Peer review

One of the main ways PGS ensures compliance with its members adopted organic standards is the peer review of another's farm.

Peer review is a process whereby people in similar situations assess the production practices of their peers.

In PGS, a peer review takes place when producers, often accompanied by consumers and other stakeholders, visit a farm of another producer in their local group or region, to conduct a farm review. Peer review stands at the very core of PGS.

# The Peer Review of Nature et Progrès is available in EN, FR, GR, CZ, HU, IT here: <a href="https://youtu.be/lv6hUtPSwG0">https://youtu.be/lv6hUtPSwG0</a>



PRO ENQUÊTEUR CONSO ENQUÊTEUR

# 7. Certification Approval



- The results of the peer review are summarized in a report
- The result are presented to a certification committee
- The decision is based on the results of the peer review reported and summarized in a peer review report





#### **PGS ENDORSEMENT**

This serves to confirm <u>Nature's Heritage Drumblade and Walkerville properties</u> were assessed by the Bryanston Market PGS on **13 November 2017** and are endorsed to sell their products as:

#### NATURALLY GROWN

Based on compliance with the <u>Basic Production Principles of Bryanston Market PGS</u> and the adherence to the required guidelines, the following products are endorsed as grown according to organic principles:

Beetroot	Cauliflower	Green Beans	Melon	Sweet potato
Broccoli	Chillies	Kale	Pumpkin	Swiss Chard
Butternut	Egg plant	Leeks	Raspberries	Tomato
Cabbage	Gem Squash	Lettuce	Spinach	
Carrot	Granadilla	Marrows	Sweet Pepper	

Sto. - H.

For: Bryanston Market PGS Group

Bryanston Market PGS is a member of PGS South Africa (PGSSA), a voluntary association of growers, retailers and consumers supporting organic agriculture and local food production based on the principles of ecology, health, fairness and care.

PGSSA is a proud member of IFOAM-Organics International and supports the development of organic agriculture in its full diversity worldwide.

THE STUDIO PARTIES OF THE PROPERTY OF THE PROP

This certificate is valid for 18 months from date of farm visit









#### PGS - India

A Participatory Organic Guarantee Programme Department of Agriculture and Cooperation Govt of India



Sugar Min Farm 242 Super Food Stant Book Superary 17 Siles

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#### cope Certificate

tify that the product(s) and areas(s) of the i SADASHIV MADHAV VANDHEKAR belonging to PGS-India Group iURUDEV KISAN MAITREYA GROUP Regional Council No PGSI/S(KE)-1628 ORGANIC FARMING SOCIETY are in accordance with requirements of

India National Standards For Organic Production

For the process of:

"Crop Production"

This Scope Certificate
|/DD/YYYY) 9/22/2017 until 9/22/2018
ct(s) and area(s) specified in the annexe

with the required standards and PGS-India guidelines.

Signature of PCS In

Signature of PGS India Group Leader Local Group No. LG1100011027





## 6. Day to day operations



## Day to day operations

A PGS initiative should have:

 A coordinator/coordination team supervising the day to day management, usually a member with technical ability and time availability (voluntary or paid position).



## Typical roles of PGS coordination

- 1. Contact point for the PGS initiative.
- 2. Schedule meetings, trainings, etc.
- 3. Process PGS applications
- 4. Keeps and manages data about PGS members (database)
- 5. Coordinate schedule of the annual farm visits.
- 6. Follow-up incomplete documentation.
- 7. Local support for members.



## **N&P** Coordination team Calendar

December- January	Check the renewal of the commitment of N&P certified producers.
	Check the producers members database (membership status, farm visit fee, etc.)
February	New invoices are prepared and sent to all professionals within a week.
	Preparation visits to be done for each COMAC with a summary of the budget funded by the federal office, with additional documents (summary sheets, etc.)
	Organization of a meeting-training day with the members participating the farm visits in the areas without local COMAC.
March to November	Process the farm visit report, consultation, if necessary, with the federal COMAC.
December	Evaluation of the farm visits : as a general reflection on the quality of the farm visits during the year



## Financial sustainability



- PGS rely on a lot of volunteer internal work, especially in the first years of implementation.
- Consumers can share the workload taking over different tasks.
- At least 3 years are needed to set-up a PGS initiative
- The financial sustainability comes from the market access and premium price compensating for their efforts in engaging in the PGS
- Membership fees also support the administration of the scheme and the defrayal volunteers' expenses.





## GASAP, Belgium

**Location:** Brussel Area, BE

Production method: agroecology

and organic

No of producers (certified): 30

Start date: 2016

**Type of products:** Vegetables, fruits, grains, mushrooms, livestock products, honey, juices, pasta, bread, beer, kombucha, chocolate etc

## GASAP, Belgium

#### Philosophy and principles



- GASAP is a network of 75 CSAs (involving producers and consumers)
- PGS as a tool to improve consumers-producers relationships used by GASAP since 2016
- **Two main objectives**: improvement of economic situation of farmers and access to quality food at an affordable price for consumers
- PGS is used more as a **tool for building trust and exchange** rather than just a conformity verification system

## GASAP, Belgium

#### Main elements of GASAP PGS:

- ✓ Standards
- Two standards: basic (adapted to the local context; compulsory)
   and aspirational (to strive for improvement)
- Standard also contains specific sections for consumers' involvement → Consumers participation is high
- ✓ Advantages and Challenges:
- Advantages: exchange and experiences sharing; transparency and better communication
- Challenges: low access to finances; and finding compromises between consumers and producers



## **DES Parma, Italy**





Location: Parma, IT

Production method: organic with additional

elements

No of producers (involved and certified): 57

Start date: 2013

**Type of products:** Fruits and vegetables, cereals, meat and cured meats, eggs and poultry, cheeses, honey and hive products, fish and fish products, jams, preserves, juices, wine.

## **DES Parma, Italy**

#### Philosophy and principles:

- Core values are ecological sustainability, fair and socially sustainable economy, the enhancement of the local dimension, and prioritization of production and consumption of local resources.
- 60% producers are also third party certified (PGS and TPC)
- Marketing through solidarity based purchasing networks (GAS) and markets



## **DES Parma, Italy**

#### ✓ Advantages

- PGS as tool for support and cooperation
- PGS to access some marketing channels (e.g. two organic markets in Parma)
- PGS as a tool for exchange and interaction

#### ✓ Challenges

- Consumers are not always actively involved, especially during and after COVID 19
- Strong producers' commitment required towards PGS values that exceed third party certification requirements



## 7. Marketing



## Marketing

- It is important to maintain integrity of organic PGS certified products after they
  leave the farm.
- Build market linkages → involve local retailers/food-coop
- Develop a logo (optional)
- Point of sales 

  in some cases the PGS establishes its own farmers market or point of sale
- If the PGS doesn't have point of sale, it is important to verify possible misuse of the logo and check integrity of the products in the place where these products are sold.

#### Labels































## Marketing: CNG Example





- Promotion of retailers that support CNG
- List of all producers



Recognized: The co-op or grocer recognizes CNG certification in its promotional efforts.

Preferred: When selecting vendors, managers of the market, co-op or grocer give preference to CNG producers because of their certification.

Required: Vendors are required to hold a certification and CNG is one of the options.

 Support farmers in developing marketing tools (logos, website, business-card, videos, etc....)







- In the EU the use of the term organic is regulated by the regulation 2018/848
- This Regulation applies to the following products:
  - •(a) live or unprocessed agricultural products, including seeds and other plant reproductive material;
  - •(b) processed agricultural products for use as food;
  - •(c) feed
- The labelling and advertising of a product may refer to organic production methods only if it has been certified by a competent authority (third party certification body).
- PGS producers in Europe cannot make organic claims on their products, however they can explain to their consumers that they produce using standards that are based on the ideals of the organic movement.



## 8. Political justification for supporting PGS

## Why supporting PGS?



- PGS offers numerous benefits, including:
  - ✓ improved access to organic markets through a guarantee system for small-scale producers (more affordable than third party certification),
  - ✓ increased education and awareness among consumers (by involving) them in the guarantee process),
  - ✓ promotion of short supply chains and local market development,
  - ✓ farmer capacity building and empowerment.
  - Create tools for implementing local democracy
- Public support in the initial stage of PGS development is necessary to provide resources for investment in capacity building and organizational development.

# Resources: Global Policy Toolkit on Public Support to Organic Agriculture



#### GLOBAL POLICY TOOLKIT ON PUBLIC SUPPORT TO ORGANIC AGRICULTURE



This toolkit is aimed at anyone involved in advocating for pro-organic policies, designing them, or deciding on them. It is therefore aimed both at government representatives and private sector users. The toolkit is composed of a series of tools, including:

- A main report, the "Guidelines for public support to organic agriculture": these guidelines make the cornerstone of the
  toolkit and present the fullest possible compilation of facts, arguments and tips of the full panel of policy measures that
  can be conceived to support organic agriculture. Most of the sections of this main report are also broken down into
- 4. Enabling measures (combined push-pull)
  - a. National Data production and dissemination

    Main report section | PPT | Policy Summary
  - b. Support the institutional development of organic associations

    Main report section | Policy Summary
  - c. Build organic expertise within the public sector

Main report section | PPT | Policy Summary

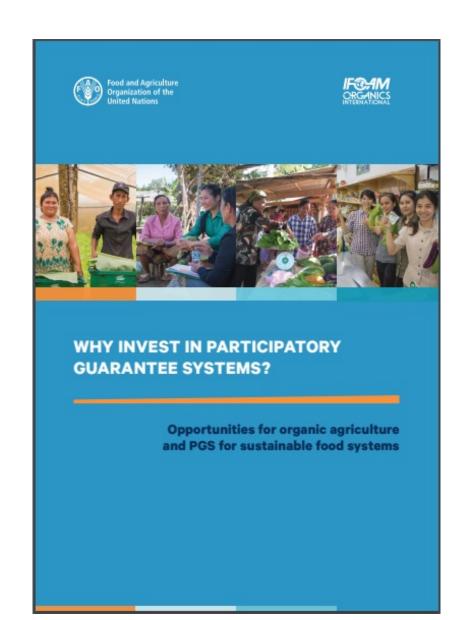
- d. Support to PGS development

  Main report section | PPT | Policy Summary
- e. Support to urban gardening and collective gardens

  Main report section | Policy Summary

## Resources: Why invest in PGS?

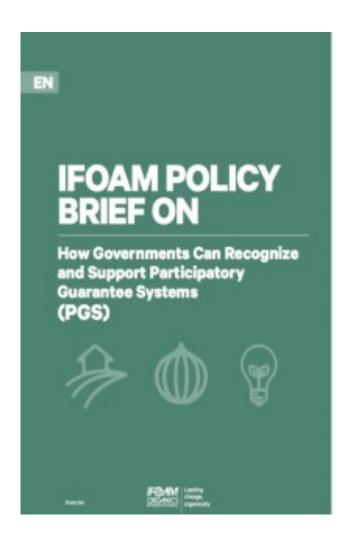




Available at: <a href="http://www.fao.org/3/ca6641en/ca6641en.pdf">http://www.fao.org/3/ca6641en/ca6641en.pdf</a>



## Resources: Policy brief



Published for the first time in 2011, this Policy Brief on PGS is a landmark in IFOAM's advocacy work. The document targets policy makers and advocates that wish to support PGS not only through recognition in their national organic regulatory systems, but also through different form of support aiming at promoting rather than regulating

https://www.ifoam.bio/sites/default/file s/pb\_en\_web\_eatingcraft.pdf



## Other international organizations supporting PGS development

FAO (Since 2006, when they assisted PGS development in India)

"PGS brings an original example of how to enable small producers to access and secure markets through a participative and collective certification mechanism."

-Denis Herbel, FAO officer



## Forms of support to PGS

- The right regulatory framework is very important: accommodate PGS in the organic regulation (See IFOAM-OI policy brief "How Governments Can Support PGS").
- Finance projects that set-up PGS initiatives (must be at least 3years long).
- Ongoing support: partial funding of existing PGS initiatives for expenses such as farmer training, committee meetings, development of standards and operating manuals, communication and networking.



## Other examples

- In India the Government has been increasingly supporting PGS for its national market, developing a unique example of a large-scale government-facilitated PGS program, coordinated by its National Centre for Organic Farming, under the Ministry of Agriculture. The government has allocated a significant amount of money to promote conversion to organic farming and adoption of PGS through various programs.
- Peru, several local governments support PGS through local official recognition and supporting their implementation.
- The municipality of Bella Vista in Argentina is an active stakeholder in the set-up of their local PGS.
- The government of Mexico, in 2010 gave support of around EUR 82,000 to the national PGS network to form 20 PGS initiatives.
- In Costa Rica the government provided technical and financial support for the establishment of PGS initiatives.
- Brazil: In 2016, EUR 91,000 for support to family farmers and technicians involved in PGS initiatives.
- Central and local government in the Philippines support PGS through funding initial operation, including training, committee meetings, and development of standards and manual of operations.

# THANK YOU! pgs@ifoam.bio

